



ARGUS
Analytics

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GLOBAL Aircraft Activity Report

FEBRUARY 2025

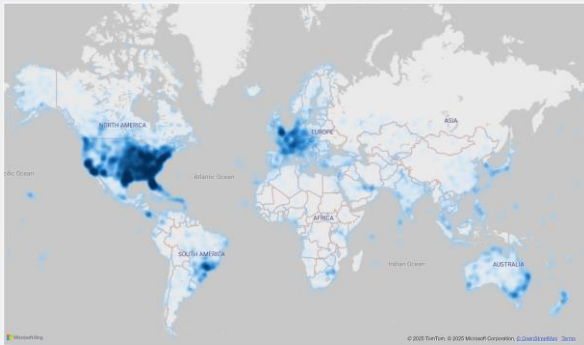
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FEBRUARY FLIGHT ACTIVITY REMAINS POSITIVE IN A SHORTENED MONTH

Global flight activity recorded a yearly activity increase of 1.1% from February 2024. Correcting for leap year in 2024, activity was up 4.7% across the global business aviation market. The North American region reported an expected decline in activity, with overall activity dropping 2.6% year over year. The European region was also negative, finishing down 4.8% for the month.



February 2025 Global Activity Heat Map

NEXT MONTH'S FORECAST

Looking ahead... TRAQPak analysts estimate there will be a 0.6% increase in overall North American flight activity year over year in March 2025. European activity is estimated to decrease 2.9% year over year.

YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

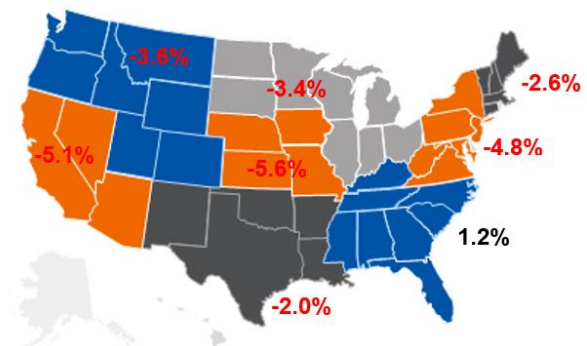
TRAQPak's review of year over year flight activity (Feb 2025 vs. Feb 2024) shows that February 2025 finished down 2.6% from the prior year. When correcting for leap year in February 2024, overall activity was actually up 0.8% in the North American market for the month. The results by operational category were mostly positive for February with Fractional activity yet again producing the strongest gains for the region, up 3.6% year over year. Part 135 activity was up modestly, gaining 0.4%, which marks the 3rd month in row we've recorded a yearly increase for the segment. Part 91 activity declined 7.5%. The overall aircraft categories were all negative for the month with large cabin jets posting the largest monthly decrease in activity, down 4.4% from February 2024. Small cabin jets followed with a decline of 4.0%, while turboprops dropped 2.7% for the year. Mid-size cabin jets produced strong gains in the Fractional and Part 135 segments but still showed in a slight decline, finishing down 0.5%. There were 5 individual segments that reported year over year increases. The largest, and only double digit, increase was again recorded in the Fractional large cabin market, up 10.2% year over year.

Acft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	-5.9%	1.7%	-7.3%	-2.7%
Small Cabin Jet	-8.9%	-0.2%	3.5%	-4.0%
Mid Size Cabin Jet	-7.9%	2.3%	3.4%	-0.5%
Large Cabin Jet	-7.7%	-4.3%	10.2%	-4.4%
Total	-7.5%	0.4%	3.6%	-2.6%

Feb 2025 vs Feb 2024

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

February business aviation flight activity showed an expected monthly decrease in activity from January, declining 2.8% for the month; note- the average number of flights per day increased 7.6% during February. Results by operational category were mostly negative for the month, with Fractional activity posting the only monthly increase, up 0.1% from January. Part 135 activity declined 5.6% for the month while Part 91 activity finished down 1.6%. Reviewing the FAA regional activity, 7 of the 8 regions reported a monthly decrease in flight activity. The only monthly increase occurred in the Southern region, with activity increasing 1.2% from January. The largest monthly decrease was recorded in the Central US, declining 5.6% month over month. Activity in Canada and the Caribbean combined to decrease 7.1% month over month from January. Caribbean activity posted a monthly decline of 14%, while activity in Canada declined 2.8% from January.



Click [HERE](#) for more information on ARGUS International's Flight Data!

TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European activity was sluggish in February and ultimately produced a decline of 4.8%. Adjusting for leap year in February 2024, activity declined 1.4%. March 2025 is estimated to see an activity decrease of 2.9%.

Acft Type	Feb 25 vs Feb 24	Feb 25 vs Jan 25
Turbo Prop	-7.3%	2.6%
Small Cabin Jet	-5.0%	1.4%
Mid Size Cabin Jet	-3.1%	-0.4%
Large Cabin Jet	-3.9%	-9.5%
Total	-4.8%	-1.9%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

The remaining regions of the world produced another strong showing, without correcting for leap year, thanks to strong growth from turboprops through mid-size jets. Overall activity gained 26.0% year over year, while monthly activity posted a decrease from January, finishing down 2.0%.

Acft Type	Feb 25 vs Feb 24	Feb 25 vs Jan 25
Turbo Prop	43.6%	2.5%
Small Cabin Jet	16.8%	0.3%
Mid Size Cabin Jet	20.1%	-8.4%
Large Cabin Jet	7.5%	-6.6%
Total	26.0%	-2.0%

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Global Flight Activity Heat Map

